

**PEORIA UNIFIED SCHOOL DISTRICT NO. 11
OF MARICOPA COUNTY, ARIZONA**

Estimated Debt Service Requirements and Projected Impact on Secondary Tax Rate

Fiscal Year	Projected Net Limited Assessed Value (a)	Bonds Currently Outstanding				School Improvement Bonds Proposed to be Issued (b)				Projected Combined	
		Principal	Interest	Debt Service	Tax Rate (c)	Principal	Estimated Interest	Debt Service	Tax Rate (c)	Combined Debt Service	Tax Rate (c)
2024/25	\$ 2,673,353,138	\$ 9,525,000	\$ 5,898,594	\$ 15,423,594	\$ 0.58					\$ 15,423,594	\$ 0.58
2025/26	2,835,091,003	8,900,000	5,483,094	14,383,094	0.51		\$ 1,650,000	\$ 1,650,000	\$ 0.06	16,033,094	0.57
2026/27	3,006,614,009	9,275,000	5,076,844	14,351,844	0.48	\$ 1,000,000	1,650,000	2,650,000	0.09	17,001,844	0.57
2027/28	3,188,514,156	9,625,000	4,711,594	14,336,594	0.45	350,000	3,350,000	3,700,000	0.12	18,036,594	0.57
2028/29	3,381,419,262	10,155,000	4,253,344	14,408,344	0.43	1,450,000	3,332,500	4,782,500	0.14	19,190,844	0.57
2029/30	3,585,995,128	10,635,000	3,758,094	14,393,094	0.40	1,000,000	4,910,000	5,910,000	0.16	20,303,094	0.57
2030/31	3,629,385,669	11,085,000	3,247,044	14,332,044	0.39	1,400,000	4,860,000	6,260,000	0.17	20,592,044	0.57
2031/32	3,673,301,235	11,590,000	2,741,319	14,331,319	0.39	750,000	5,740,000	6,490,000	0.18	20,821,319	0.57
2032/33	3,717,748,180	12,150,000	2,211,700	14,361,700	0.39	1,000,000	5,702,500	6,702,500	0.18	21,064,200	0.57
2033/34	3,762,732,933	12,710,000	1,651,800	14,361,800	0.38	1,300,000	5,652,500	6,952,500	0.18	21,314,300	0.57
2034/35	3,808,262,002	13,880,000	1,100,950	14,980,950	0.39	1,000,000	5,587,500	6,587,500	0.17	21,568,450	0.57
2035/36	3,854,341,972	14,425,000	506,250	14,931,250	0.39	1,350,000	5,537,500	6,887,500	0.18	21,818,750	0.57
2036/37	3,900,979,510					13,300,000	5,470,000	18,770,000	0.48	18,770,000	0.48
2037/38	3,948,181,362					14,100,000	4,805,000	18,905,000	0.48	18,905,000	0.48
2038/39	3,995,954,357					14,700,000	4,100,000	18,800,000	0.47	18,800,000	0.47
2039/40	4,044,305,404					15,800,000	3,365,000	19,165,000	0.47	19,165,000	0.47
2040/41	4,093,241,500					16,250,000	2,575,000	18,825,000	0.46	18,825,000	0.46
2041/42	4,142,769,722					17,250,000	1,762,500	19,012,500	0.46	19,012,500	0.46
2042/43	4,192,897,235					18,000,000	900,000	18,900,000	0.45	18,900,000	0.45
		<u>\$133,955,000</u>	<u>\$40,640,625</u>	<u>\$174,595,625</u>		<u>\$120,000,000</u>	<u>\$70,950,000</u>	<u>\$190,950,000</u>		<u>\$365,545,625</u>	

Projected Average Additional Tax Rate Per \$100 of Assessed Value: \$0.2727

- (a) Fiscal year 2024/25 is preliminary as provided by the County and includes 7.12% growth. Fiscal years 2025/26 through and including 2029/30 assume 6.05% growth. Following fiscal years assume 1.21% growth.
- (b) Assumes bond sale phases conducted through 2031, or as needed for capital improvements, and average annual interest of 5.00% for each series.
- (c) Tax rates stated per \$100 of net limited assessed property value and exclude earnings and rebate.